IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| In re: |) Chapter 11 |
|--------------------------------------|--|
| W. R. GRACE & CO., et al., Debtors. | Case No. 01-01139 (KJC) Jointly Administered Objection Date: December 30, 2013 @ 4:00 p.m. |
| | |

MONTHLY FEE APPLICATION OF ANDERSON KILL P.C. FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL INSURANCE COVERAGE COUNSEL TO THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS OF W. R. GRACE & CO., ET AL. FOR THE PERIOD OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013

| Name of Applicant: | Anderson Kill P.C. | | | |
|--|--|--|--|--|
| Authorized to Provide Professional Services to: | The Official Committee of Asbestos Persona Injury Claimants | | | |
| Date of retention: | July 14, 2005, <i>nunc pro tunc</i> to March 17, 2005 | | | |
| Period for which compensation and reimbursement is sought: | October 1, 2013 through October 31, 2013 | | | |
| Amount of compensation sought as actual, reasonable and necessary: | \$80,418.40 (80% of \$100,523.00) | | | |
| Amount of expense reimbursement sought as actual, reasonable and necessary: | <u>\$46.29</u> | | | |
| This is a: X monthly interim | final application. | | | |
| Anderson Kill P.C.'s time and requested compen a subsequent application. | sation in preparing this Application will appear or | | | |
| If this is not the first application filed, disclose the following for each prior application: | | | | |
| | | | | |

| | | Requested | | Approved | | |
|------------|-----------------------------|--------------------------------------|------------|-------------|------------|--|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses | |
| 9/1/05 | 7/1/05 through 7/31/05 | \$8,954.00 (80% of \$11,192.50) | \$0.00 | \$8,954.00 | \$0.00 | |
| 9/29/05 | 8/1/05 through 8/31/05 | \$4,028.40 (80% of \$5,035.50) | \$169.64 | \$4,028.40 | \$169.64 | |
| 12/1/05 | 10/1/05 through 10/31/05 | \$1,596.00 (80% of \$1,995.00) | \$20.31 | \$1,596.00 | \$20.31 | |
| 12/28/05 | 11/1/05 through 11/20/05 | \$3,594.80 (80% of \$4,493.50) | \$59.25 | \$3,594.80 | \$59.25 | |
| 5/3/06 | 1/1/06 through 3/31/06 | \$13,811.60 (80% of \$17,264.50) | \$46.48 | \$13,811.60 | \$46.48 | |
| 5/31/06 | 4/1/06 through 4/30/06 | \$36,205.60 (80% of \$45,257.00) | \$705.77 | \$36,205.60 | \$705.77 | |
| 6/30/06 | 5/1/06 through 5/31/06 | \$95,277.60 (80% of \$119,097.00) | \$41.00 | \$95,277.60 | \$41.00 | |
| 8/1/06 | 6/1/06 through 6/30/06 | \$39,952.80 (80% of \$49,941.00) | \$98.03 | \$39,952.80 | \$98.03 | |
| 8/29/06 | 7/1/06 through 7/31/06 | \$34,140.80 (80% of \$42,676.00) | \$154.30 | \$34,140.80 | \$154.30 | |
| 9/29/06 | 8/1/06 through 8/31/06 | \$18,866.40 (80% of \$23,583.00) | \$173.25 | \$18,866.40 | \$173.25 | |
| 10/30/06 | 9/1/06 through 9/30/06 | \$14,832.80 (80% of \$18,541.00) | \$269.36 | \$14,832.80 | \$269.36 | |
| 11/29/06 | 10/1/06 through 10/31/06 | \$14,376.00 (80% of \$17,971.00) | \$223.25 | \$14,376.00 | \$223.25 | |
| 12/27/06 | 11/1/06 through 11/30/06 | \$34,092.00 (80% of \$42,615.00) | \$244.03 | \$34,092.00 | \$244.03 | |
| 2/1/07 | 12/1/06 through 12/31/06 | \$11,360.00 (80% of \$14,200.00) | \$58.60 | \$11,360.00 | \$58.60 | |
| 3/2/07 | 1/1/07 through 1/31/07 | \$4,665.20 (80% of \$5,831.50) | \$0.00 | \$4,665.20 | \$0.00 | |
| 3/29/07 | 2/1/07 through 2/28/07 | \$8,496.00 (80% of \$10,620.00) | \$4.50 | \$8,496.00 | \$4.50 | |
| 4/30/07 | 3/1/07 through 3/31/07 | \$4,065.20 (80% of \$5,081.50) | -\$156.70 | \$4,056.20 | -\$156.70 | |
| 6/4/07 | 4/1/07 through 4/30/07 | \$14,111.20 (80% of \$17,639.00) | \$1,215.28 | \$14,111.20 | \$1,215.28 | |
| 6/29/07 | 5/1/07 through 5/31/07 | \$5,440.40 (80% of \$6,800.50) | \$1,351.73 | \$5,440.40 | \$1,351.73 | |
| 8/1/07 | 6/1/07 through 6/30/07 | \$23,765.60 (80% of \$29,707.00) | \$98.62 | \$23,765.60 | \$98.62 | |
| 8/31/07 | 7/1/07 through 7/31/07 | \$69,389.20 (80% of \$86,736.50) | \$394.57 | \$69,389.20 | \$394.57 | |
| 10/3/07 | 8/1/07 through 8/31/07 | \$76,542.40 (80% of \$95,678.00) | \$665.70 | \$76,542.40 | \$665.70 | |

| | | Requested | | Approved | | |
|------------|-----------------------------|---------------------------------------|------------|--------------|------------|--|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses | |
| 11/1/07 | 9/1/07 through 9/30/07 | \$118,733.20 (80% of \$148,416.50) | \$1,582.95 | \$118,733.20 | \$1,582.95 | |
| 11/30/07 | 10/1/07 through 10/31/07 | \$24,769.60 (80% of \$30,962.00) | \$63.16 | \$24,769.60 | \$63.16 | |
| 12/28/07 | 11/1/07 through 11/30/07 | \$44,240.00 (80% of \$55,300.00) | \$6.72 | \$44,240.00 | \$6.72 | |
| 1/31/08 | 12/1/07 through 12/31/07 | \$38,406.00 (80% of \$48,007.50) | \$0.00 | \$38,406.00 | \$0.00 | |
| 3/5/08 | 1/1/08 through 1/31/08 | \$47,728.40 (80% of \$59,660.50) | \$975.03 | \$47,728.40 | \$975/03 | |
| 3/31/08 | 2/1/08 through 2/29/08 | \$41,315.60 (80% of \$51,644.50) | \$1,111.94 | \$41,315.60 | \$1,111.94 | |
| 4/30/08 | 3/1/08 through 3/31/08 | \$111,292.40 (80% of \$139,115.50) | \$1,112.47 | \$111,292.40 | \$1,112.47 | |
| 7/1/08 | 4/1/08 through 4/30/08 | \$161,779.60 (80% of \$202,224.50) | \$2,558.60 | \$161,779.60 | \$2,558.60 | |
| 7/1/08 | 5/1/08 through 5/31/08 | \$94,622.80 (80% of \$118,278.50) | \$3,035.45 | \$94,622.80 | \$3,035.45 | |
| 8/5/08 | 6/1/08 through 6/30/08 | \$161,457.60 (80% of \$201,822.00) | \$284.96 | \$161,457.60 | \$284.96 | |
| 8/28/08 | 7/1/08 through 7/31/08 | \$149,923.20 (80% of \$187,404.00) | \$2,093.56 | \$149,923.20 | \$2,093.56 | |
| 10/2/08 | 8/1/08 through 8/31/08 | \$109,541.60 (80% of \$136,927.00) | \$629.40 | \$109,541.60 | \$629.40 | |
| 10/31/08 | 9/1/08 through 9/30/08 | \$99,828.00 (80% of \$124,785.00) | \$174.36 | \$99,828.00 | \$174.36 | |
| 12/3/08 | 10/1/08 through 10/31/08 | \$146,409.20 (80% of \$183,011.50) | \$837.84 | \$146,409.20 | \$837.84 | |
| 1/6/09 | 11/1/08 through 11/30/08 | \$150,773.20 (80% of \$188,466.50) | \$2,073.83 | \$150,773.20 | \$2,073.83 | |
| 2/3/09 | 12/1/08 through 12/31/08 | \$165,389.20 (80% of \$206,736.50) | \$1,747.49 | \$165,389.20 | \$1,747.49 | |
| 3/4/09 | 1/1/09 through 1/31/09 | \$189,578.80 (80% of \$236,973.50) | \$2,299.80 | \$189,578.80 | \$2,299.80 | |
| 4/2/09 | 2/1/09 through 2/28/09 | \$191,789.60 (80% of \$239,737.00) | \$3,627.15 | \$191,789.60 | \$3,627.15 | |
| 5/6/09 | 3/1/09 through 3/31/09 | \$219,035.60 (80% of \$273,794.50) | \$2,060.39 | \$219,035.60 | \$2,060.39 | |
| 5/29/09 | 4/1/09 through 4/30/09 | \$229,368.00 (80% of \$286,710.00) | \$2,925.05 | \$229,368.00 | \$2,925.05 | |
| 7/1/09 | 5/1/09 through 5/31/09 | \$221,862.80 (80% of \$277,328.50) | \$5,865.82 | \$221,862.80 | \$5,865.82 | |
| 8/4/09 | 6/1/09 through 6/30/09 | \$338,235.60 (80% of \$422,794.50) | \$2,568.94 | \$338,235.60 | \$2,568.94 | |
| 9/1/09 | 7/1/09 through 7/31/09 | \$343,386.00 (80% of \$429,232.50) | \$9,429.56 | \$343,386.00 | \$9,429.56 | |

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| | | Requested | | Approved | |
|------------|-----------------------------|---------------------------------------|---------------------------|---------------------------------|--------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| 10/2/09 | 8/1/09 through 8/31/09 | \$326,855.20 (80% of \$408,569.00) | \$6,785.73 | \$326,855.20 | \$6,785.73 |
| 11/2/09 | 9/1/09 through 9/30/09 | \$289,048.40 (80% of \$361,310.50) | \$6,456.29 | \$289,048.40 (Red. \$388.00) | \$6,456.29 |
| 12/2/09 | 10/1/09 through 10/31/09 | \$183,256.80 (80% of \$229,071.00) | \$2,944.08 | \$183,256.80 | \$2,944.08 |
| 12/30/09 | 11/1/09 through 11/30/09 | \$155,602.00 (80% of \$194,502.50) | \$3,882.51 | \$155,602.00 | \$3,882.51 |
| 1/29/10 | 12/1/09 through 12/31/09 | \$167,176.00 (80% of \$208,970.00) | \$1,862.01 | \$167,176.00 | \$1,862.01 |
| 3/1/10 | 1/1/10 through 1/31/10 | \$129,014.80 (80% of \$161,268.50) | \$6,608.23 | \$129,014.80 | \$6,608.23 |
| 3/30/10 | 2/1/10 through 2/28/10 | \$113,153.60 (80% of \$141,442.00) | \$936.74 | \$113,153.60 | \$936.74 |
| 4/30/10 | 3/1/10 through 3/31/10 | \$121,662.00 (80% of \$152,077.50) | \$1,146.61 | \$121,662.00 | \$1,146.61 |
| 6/2/10 | 4/1/10 through 4/30/10 | \$83,518.40 (80% of \$104,398.00) | \$1,992.34 | \$83,518.40 | \$1,992.34 |
| 6/29/10 | 5/1/10 through 5/31/10 | \$114,893.20 (80% of \$143,616.50) | \$466.09 | \$114,893.20 | \$466.09 |
| 8/3/10 | 6/1/10 through 6/30/10 | \$183,444.80 (80% of \$229,306.00) | \$716.97 | \$183,444.80 | \$716.97 |
| 9/1/10 | 7/1/10 through 7/31/10 | \$168,462.00 (80% of \$210,577.50) | \$581.73 | \$168,462.00 | \$581.73 |
| 10/4/10 | 8/1/10 through 8/31/10 | \$126,224.40 (80% of \$157,780.50) | \$7,130.46 | \$126,224.40 | \$7,130.46 |
| 10/27/10 | 9/1/10 through 9/30/10 | \$123,282.40 (80% of \$154,103.00) | \$1,029.05 | \$123,282.40 | \$1,029.05 |
| 12/3/10 | 10/1/10 through 10/31/10 | \$140,712.80 (80% of \$175,891.00) | \$1,110.69 | \$140,712.80 | \$1,110.69 |
| 1/5/11 | 11/1/10 through 11/30/10 | \$120,075.60 (80% of \$150,094.50) | \$244.14 | \$120,075.60 | \$244.14 |
| 2/1/11 | 12/1/10 through 12/31/10 | \$101,162.40 (80% of \$126,453.00) | \$507.99 | \$101,162.40 | \$507.99 |
| 3/1/11 | 1/1/11 through 1/31/11 | \$128,850.80 (80% of \$161,063.50) | (\$2,501.01) ¹ | \$128,850.80 | (\$2,501.01) |
| 3/28/11 | 2/1/11 through 2/28/11 | \$125,000.80 (80% of \$156,251.00) | \$234.96 | \$125,00.00 | \$234.96 |
| 4/29/11 | 3/1/11 through 3/31/11 | \$98,902.80 (80% of \$123,628.50) | \$794.42 | \$98,902.80 | \$794.42 |

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¹ Negative balance reflects two credits for \$1,962.99 and \$620.62, for entries previously dated January 20, 2010 and April 14, 2010, respectively, as addressed in the Fee Auditor's report filed under D.I. 26232 on February 10, 2011.

| | | Requested | | Approved | |
|------------|-----------------------------|---------------------------------------|------------|--------------|------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| 05/31/11 | 4/1/11 through 4/30/11 | \$76,129.20 (80% of \$95,161.50) | \$132.04 | \$76,129.20 | \$132.04 |
| 07/01/11 | 5/1/11 through 5/31/11 | \$74,150.40 (80% of \$92,688.00) | \$178.07 | \$74,150.40 | \$178.07 |
| 08/01/11 | 6/1/11 through 6/30/11 | \$138,453.60 (80% of \$173,067.00) | \$16.96 | \$138,453.60 | \$16.96 |
| 08/31/11 | 7/1/11 through 7/31/11 | \$67,986.80 (80% of \$84,983.50) | \$299.78 | \$67,986.80 | \$299.78 |
| 09/29/11 | 8/1/11 through 8/31/11 | \$56,335.60 (80% of \$70,419.50) | \$4.75 | \$56,335.60 | \$4.75 |
| 11/11/11 | 9/1/11 through 9/30/11 | \$57,004.40 (80% of \$71,255.50) | \$121.76 | \$57,004.40 | \$121.76 |
| 11/30/11 | 10/1/11 through 10/31/11 | \$89,486.40 (80% of \$111,858.00) | \$80.87 | \$89,486.40 | \$80.87 |
| 12/30/11 | 11/1/11 through 11/30/11 | \$49,142.08 (80% of \$61,427.60) | \$6,434.73 | \$49,142.08 | \$6,434.73 |
| 01/31/12 | 12/1/11 through 12/31/11 | \$48,452.40 (80% of \$60,565.50 | (\$35.80) | \$48,452.40 | (\$35.80) |
| 03/07/12 | 01/1/12 through 01/31/12 | \$87,894.00 (80% of \$109,867.50) | \$431.61 | \$87,894.00 | \$431.61 |
| 04/02/12 | 02/1/12 through 02/29/12 | \$131,764.40 (80% of \$164,705.50) | \$1,973.48 | \$131,764.40 | \$1,973.48 |
| 05/01/12 | 03/1/12 through 03/31/12 | \$102,460.40 (80% of \$104,117.30) | \$1,656.90 | \$102,460.40 | \$1,656.90 |
| 05/29/12 | 04/1/12 through 04/30/12 | \$109,262.00 (80% of \$136,577.50) | \$533.58 | \$109,262.00 | \$533.58 |
| 07/03/12 | 05/1/12 through 05/31/12 | \$98,158.00 (80% of \$122,697.50) | \$2,668.59 | \$98,158.00 | \$2,668.59 |
| 08/01/12 | 06/1/12 through 06/30/12 | \$61,678.40 (80% of \$77,098.00) | \$503.48 | \$61,678.40 | \$503.48 |
| 09/04/12 | 07/1/12 through 07/31/12 | \$71,704.80 (80% of \$89,631.00) | \$675.86 | \$71,704.80 | \$675.86 |
| 10/04/12 | 08/1/12 through 08/31/12 | \$90,179.20 (80% of \$112,724.00) | \$447.34 | \$90,179.20 | \$447.34 |
| 11/06/12 | 09/1/12 through 09/30/12 | \$76,160.00 (80% of \$95,200.00) | \$1,773.54 | \$76,160.00 | \$1,773.54 |
| 12/04/12 | 10/1/12 through 10/31/12 | \$122,583.20 (80% of \$153,229.00) | \$51.80 | \$122,583.20 | \$51.80 |
| 01/11/13 | 11/1/12 through 11/30/12 | \$90,304.40 (80% of \$112,880.50) | \$68.27 | \$90,304.40 | \$68.27 |
| 02/05/13 | 12/1/12 through 12/31/12 | \$60,384.80 (80% of \$75,481.00) | \$1.50 | \$60,384.80 | \$1.50 |
| 03/06/13 | 01/1/13 through 01/31/13 | \$100,742.40 (80% of \$125,928.00) | \$60.30 | \$100,742.40 | \$60.30 |
| 04/03/13 | 02/1/13 through 02/28/13 | \$111,668.00 (80% of \$139,585.00) | \$58.11 | \$111,668.00 | \$58.11 |

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| | | Requested | | Aj | oproved |
|------------|-----------------------------|---------------------------------------|------------|--------------|------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| 05/03/13 | 03/1/13 through 03/31/13 | \$101,489.20 (80% of \$126,861.50) | \$6.00 | \$101,489.20 | \$6.00 |
| 06/05/13 | 04/1/13 through 04/30/13 | \$80,453.20 (80% of \$100,566.50) | (\$262.80) | \$80,453.20 | (\$262.80) |
| 07/08/13 | 05/1/13 through 05/31/13 | \$66,796.80 (80% \$83,496.00) | \$2.30 | \$66,796.80 | \$2.30 |
| 08/06/13 | 06/1/13 through 06/30/13 | \$32,761.60 (80% of \$40,952.00) | \$56.00 | \$32,761.60 | \$56.00 |
| 09/05/13 | 07/1/13 through 07/31/13 | \$65,562.40 (80% of \$81,953.00) | \$26.76 | \$65,562.4 | \$26.76 |
| 10/04/13 | 08/1/13 through 08/31/13 | \$87,166.80 (80% of \$108,958.50) | \$51.39 | \$87,166.80 | \$51.39 |
| 11/8/2013 | 09/1/13 through 09/30/13 | \$103,642.80 (80% of \$129,553.50) | \$339.86 | Pending | Pending |
| 12/5/13 | 10/1/13 through 10/31/13 | \$80,418.40 (80% of \$100,523.00) | \$499.29 | Pending | Pending |

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SUMMARY OF COMPENSABLE TIME OF ATTORNEYS AND PARALEGALS FOR BILLING PERIOD OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013 ANDERSON KILL P.C.

| Name and Position | Hours Billed | Hourly Rate | Amount of Fee |
|---------------------------------------|--------------|-------------|---------------|
| Robert M. Horkovich, Esq. | 8.80 | \$925.00 | \$8,140.00 |
| Robert Y. Chung, Esq. | 28.60 | \$675.00 | \$19,305.00 |
| Mark Garbowski, Esq. | 50.60 | \$650.00 | \$32,890.00 |
| Glenn F. Fields, Insurance Specialist | 52.30 | \$365.00 | \$19,089.50 |
| Izak Feldgreber, Paralegal | 50.00 | \$315.00 | \$15,750.00 |
| Harris E. Gershman | 5.50 | \$295.00 | \$1,622.50 |
| Arline Pelton, Paralegal | 13.80 | \$270.00 | \$3,726.00 |
| TOTALS: | 209.60 | | \$100,523.00 |

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COMPENSATION SUMMARY BY PROJECT CATEGORY

| Project Category | Total Hours for the Period 10/1/13 through 10/31/13 | Total Fees for the Period 10/1/13 through 10/31/13 |
|---|---|--|
| Asset Analysis and Recovery | 194.30 | \$95,784.50 |
| Asset Disposition | 0 | \$0.00 |
| Business Operations | 0 | \$0.00 |
| Case Administration | 0 | \$0.00 |
| Claims Analysis Objection & Resolution (Asbestos) | 0 | \$0.00 |
| Claims Analysis Objection & Resolution (Non-Asbestos) | 0 | \$0.00 |
| Committee Administration | 0 | \$0.00 |
| Employee Benefits/Pension | 0 | \$0.00 |
| Employment Applications (applicant) | 0 | \$0.00 |
| Employment Applications (others) | 0 | \$0.00 |
| Fee Applications (applicant) | 15.30 | \$4,738.50 |
| Fee Applications (others) | 0 | \$0.00 |
| Financing | 0 | \$0.00 |
| Hearings | 0 | \$0.00 |
| Litigation | 0 | \$0.00 |
| Plan and Disclosure Statement | 0 | \$0.00 |
| Relief from Stay Proceedings | 0 | \$0.00 |
| Tax Issues | 0 | \$0.00 |
| Tax Litigation | 0 | \$0.00 |
| Travel (non-working) | 0 | \$0.00 |
| Valuation | 0 | \$0.00 |
| ZAI Science Trial | 0 | \$0.00 |
| Retention Issues | 0 | \$0.00 |
| Totals: | 209.60 | \$100,523.00 |

EXPENSE SUMMARY

| Expense Category | Provider, if applicable | Total Expenses For the Monthly Period |
|--|-------------------------|--|
| Airfreight | Federal Express | \$18.23 |
| Court Documents | | \$0.00 |
| Facsimile (\$0.50 per page) | | \$0.00 |
| Filing/Witness Fees | | \$0.00 |
| In-House Reproduction (\$.10 per copy) | | \$4.70 |
| Library & Legal Research | Westlaw | \$50.68 |
| Local Travel | | \$2.75 |
| Messenger Service | | \$0.00 |
| On-line Computer Service | | \$0.00 |
| Outside Courier Service | | \$0.00 |
| Outside Reproduction | | \$0.00 |
| Overnight Courier | | \$0.00 |
| Professional Services | | \$0.00 |
| Telephone Vendor | Court Call | -\$30.00 |
| Transcript/Deposition Services | | \$0.00 |
| Working Meals | | \$0.00 |
| Total: | | \$46.36 |

ANDERSON KILL P.C.

/s/Robert Y. Chung

Robert M. Horkovich, Esq. Robert Y. Chung, Esq. 1251 Avenue of the Americas New York, NY 10020-1182 (212) 278-1000

Special Insurance Coverage Counsel to the Official Committee of Asbestos Personal Injury Claimants

Dated: December 10, 2013